

UNIVERSITY OF ARKANSAS AT LITTLE ROCK

Small Business Licensing Prospectus

The UALR Center of Innovation for Commercialization (CIC) has developed this prospectus to help us comprehend your company's commercialization practices. The aim is to understand where your company in the commercialization process, potential market risks, as well as how both your company and UALR will benefit from the licensing process. We look forward to working with you towards a mutually benefiting agreement. Please complete a report that answers the following questions and submit to the point of contact below.

1. Provide the company's address and point of contact information

2. What UALR technology are you interested in? Why?

3. Indicate the type of license you are interested in:	Nonexclusive	Exclusive	Sponsored Research

4. Have you worked with UALR before? □ Yes □ No If yes, when and in what capacity?

5. Is the company a subsidiary or a joint venture? □ Yes □ No If yes, please attach the parent company's or each joint venture participant's legal name, legal form, and headquarters location.

6. Please indicate the company's legal status: LLC □ Corporation □ Public □ Private □ Other (if so, explain):

7. In a paragraph, please describe the business model of your company.

8. What is your timeline for bringing this technology to the market?

9 Please provide your investment requirements and sources of capital for the next three years.

10. Summarize your company's experience in commercializing an early-stage technology and your goals for commercializing the UALR technology.

11. Describe your exit strategy for shareholders.

Other Attachments

Please attach the following to this form: Resumes of the founder(s) and the top management team. Be sure to highlight their relevant experience.

Submit this form and attachments to:

Glediana Rexha Director of Tech Transfer 2801 S. University Ave Little Rock, AR 72204 501-569-8989 gxrexha@ualr.edu